

## What is MPHC?

MPHC stands for Mesaieed Petrochemical Holding Company Q.S.C.

MPHC has been established by Qatar Petroleum to combine its interests in three of its successful ventures in the petrochemical industry:

- Qatar Chemical Company Ltd. (Q-Chem I)
- Qatar Chemical Company II Ltd. (Q-Chem II)
- Qatar Vinyl Company Limited Q.S.C. (QVC)

Qatar Petroleum wants to give Qatari nationals the exclusive opportunity to share in the success and prosperity of Qatar's hydrocarbons sector by conducting an initial public offering (IPO) of MPHC.

Subscription period from 31 December 2013 to 21 January 2014.

Be part of tomorrow. Today.



This advertisement does not constitute an offer of securities. The IPO is only open to Qatari nationals and certain selected Qatari institutions. No offering is being made, and this advertisement is not intended for circulation, in any jurisdiction outside of Qatar. Eligible Qatari investors should refer to the IPO prospectus relating to MPHC. Any decision to participate as an investor in the IPO must be made solely on the basis of the prospectus, which has been approved by the Qatar Financial Markets Authority (QFMA).