



Notice to Shareholders

Mesaieed Petrochemical Holding Company

We are pleased to invite you to attend the company's Annual Ordinary General Assembly Meeting to be held on Wednesday, April 9th, 2014 at 4:30 pm in Al-Wajba Ballroom, La Cigale Hotel - Doha. In the case that a quorum is not met, a second meeting will be held on Sunday, April 13th, 2014 at the same time and location.

Agenda of the Ordinary General Assembly Meeting

1. Ensure the presence of a quorum.
2. Listen to the Chairman's Message for the period ended December 31, 2013.
3. Listen to the Board of Directors' Report on MPHIC's operations and financial performance for the period ended December 31, 2013, and the future plans of the company.
4. Listen to the Auditors' Report on MPHIC's consolidated financial statements for the period ended December 31, 2013.
5. Discussion and approval of MPHIC's consolidated financial statements for the period ended December 31, 2013.
6. Approve the Board's recommendation for a dividend payment of QR 0.35 per share, representing 3.5 % of the nominal share value.
7. Absolve the Board of Directors from responsibility for the period ended December 31, 2013 and approve their remuneration.
8. Presentation of the Corporate Governance Report
9. Appointment of the external auditors for the financial year ending December 31, 2014 and approve their remuneration.

Dr. Mohamed Bin Saleh Al-Sada
Chairman, MPHIC

Notes

- Please bring your identity card and NIN number to the AGAM venue for registration, which will commence at 3:00 pm.
- If you are not able to attend personally, you may wish to authorize another MPHIC shareholder to vote on your behalf in the AGAM. You can do this by using a proxy form which you can download from the company's website: www.mphic.qa.
- Kindly be advised that one shareholder may act as proxy for one or more shareholders, subject to the Articles of Association.
- For the avoidance of doubt, shareholders are advised that this Notice to Shareholders constitutes good and valid notice, with no need for distribution by normal post.

Note: MPHIC was incorporated on 29/5/2013, however acquisition of its stake in the group companies was with effect from 1/9/2013. (see note 1 for more details)